

Power of 3 Processing Plus Loan Transmittal Sheet

PLEASE NOTE THAT A FILE IS NOT CONSIDERED RECEIVED INTO OUR OFFICE UNTIL WE HAVE SIGNED DISCLOSURES

Loan Officer Name: _____ Broker Co.: _____

Borrower(s) Name: _____

Property Address: Preapproval or _____

Property Type: SFR 2-4 (#___) Condo Mobile HUD Repo Other _____

Occupancy: Primary Res Invest Second Home Commercial

Loan Purpose: Purch R&T Refi C/O Refi Constr-Perm (1x 2x) HELOC Commercial

Loan Type: Conv Jumbo B/C VA FHA (Streamline or Norm)

1st Loan Amount: \$ _____ Appraised Value \$ _____ Sales Price \$ _____

2nd Loan Amount: \$ _____ existing new **PLEASE SUBMIT SEPARATE TRANSMITTAL FOR NEW SECOND LIEN**

Lock Info: Target Lender: _____

Rate: _____ % quoted or locked on: _____ / _____ / _____

Expiration: _____ YSP: _____ pt

Waive Escrows: YES NO Discount: _____ pt

Charge Escrow Waiver to Borr: NO YES (Indicate cost in fees below)

Program Type: Fixed Balloon ___ due in ___ Interest Only for ___ Months Other _____

ARM Type (Fixed for ___ Yrs then Adjusts Every ___ Mo) Buydown Type: _____

Term: 30 15 10 Other _____

Doc Type: Full Alt SISA SIVA NINA No Ratio No Doc Other _____

Other Important Info: Self Employed B or CB Non Occ CoBo Dwn Pmt Asst Prog: _____

Gift Funds: Source: _____ Amount: \$ _____

Known Credit Issues: _____

Known Income Issues: _____

Known Asset Issues: _____

Known Property Issues: _____

Other Known Issues: _____

Who Will Contact Bor/Cobo for Missing Docs? Broker Processor

AU Completed: NO YES (LP DU Emagic Lender AUS Other _____)

Who will input the Point file: Loan Officer Power of 3

Fees: Origination _____ % or \$ _____

Discount _____ %

Appraisal \$ _____ Pay at Table or Borr Pay At Door

Credit Report \$ _____

Processing \$ _____

Courier \$ _____

Admin \$ _____

Escrow Waiver _____ % or \$ _____

Mortgage Broker Fee _____ % or \$ _____

Other _____ \$ _____

Other _____ \$ _____

Other _____ \$ _____

POC Item: _____ \$ _____

POC Item: _____ \$ _____

POC Item: _____ \$ _____

Goal Cash to Close: Zero Close to Zero Other \$ _____

Broker Credit to Borr: _____ % or \$ _____

Comments to processor: _____

CRUCIAL FILE INFORMATION

TITLE CO: _____

LOCATION: _____

CLOSER NAME: _____

PHONE: _____

APPRAISER: _____

PHONE: _____

INSURANCE: _____

PHONE: _____

SURVEY: USE EXISTING? YES NO

IF NOT, ORDER NOW: YES NO

If you are doing your own order outs, please have the documents sent directly from provider to your processor to speed up the process!

Phone: (866) 488-4551

Fax: (866) 903-6238 Toll Free

Address: 623 West Front Street #1700

Hutto, TX 78634